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# Mandatory supporting energy storage solution





## Overview

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How will the energy storage mandate impact China?

S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand. With China accounting for around 56% of the global energy storage demand in 2024, the impact of such a policy change will be massive.

Is the energy storage mandate a big change?

This is a big change towards rationalization of renewables but hidden within that is a removal of the energy storage mandate," George Hilton, research and analysis manager at S&P Global, tells ESS News. S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand.

Why are energy storage technologies important?

They are also strategically important for international competition. KPMG China and the Electric Transportation & Energy Storage Association of the China Electricity Council ('CEC') released the New Energy Storage Technologies Empower Energy Transition report at the 2023 China International Energy Storage Conference.

Will this notice impact energy storage demand in the short term?

This Notice may impact energy storage demand in the short term. Up until 2024, mandatory storage allocation policies were always the primary driver of China's energy storage market. In 2024, for instance, energy storage installations tied to new energy projects accounted for nearly 40% of total capacity.



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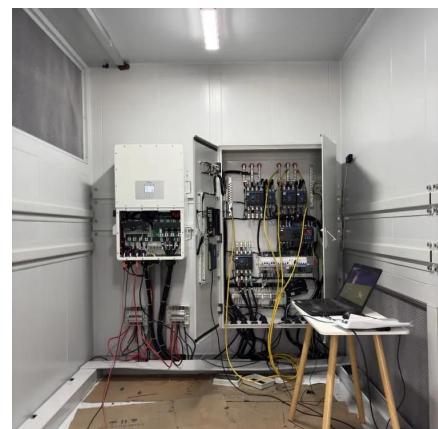


### [Energy Storage Mandates: A Comprehensive Guide](#)

Jun 11, 2025 · Explore the intricacies of energy storage mandates and their impact on the energy sector, including policy implications and technological advancements.

### [China unveils measures to bolster new-type energy storage ...](#)

Feb 17, 2025 · The document underlined the importance of supporting upstream and downstream enterprises in the new-type energy storage manufacturing sector to optimize their energy ...



### [Mandatory Supporting Energy Storage Solutions: Why ...](#)

The Renewable Energy Paradox: More Power, Less Consistency You know how everyone's hyping solar and wind these days? Well, here's the catch - these renewable energy sources ...

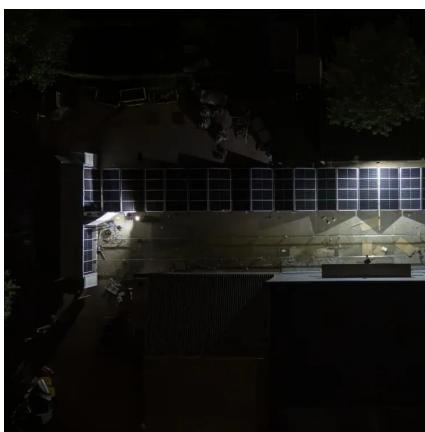
### [Impact of China's market-oriented reform on the energy storage ...](#)

Apr 7, 2025 · Up until 2024, mandatory storage allocation policies were always the primary driver of China's energy storage market. In 2024, for instance, energy storage installations tied to ...



## [Intensive Policy Releases Transform China's Energy Storage ...](#)

May 16, 2025 · Intensive Release of Energy Storage Policies! A Deep Dive into the Industry Reshuffle from Document 136 to Document 394  
Published on: May 14, 2025 When one door ...



## [New Energy Storage Technologies Empower Energy ...](#)

Nov 15, 2025 · KPMG China and the Electric Transportation & Energy Storage Association of the China Electricity Council ('CEC') released the New Energy Storage Technologies Empower ...



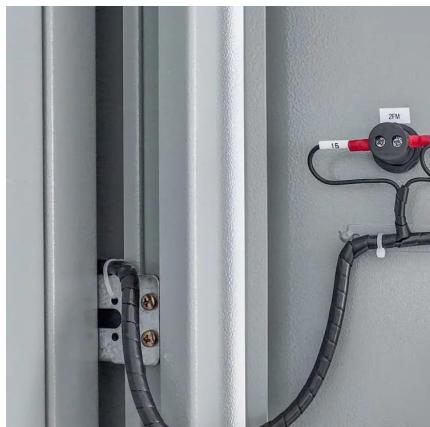
## [Evaluating China's Mandatory Energy Storage Integration ...](#)

Apr 19, 2025 · The complementary relationship between renewable energy and energy storage presents significant opportunities for the "Renewable Energy + Storage" mode. To address the ...



## [Breaking Through into the Post-Mandatory Energy Storage ...](#)

Aug 21, 2025 · After the cancellation of mandatory energy storage requirements under "Document No. 136," how will new energy and energy storage achieve coordinated development? How ...



## **China's transition from mandatory energy storage to BESS leasing solutions**

Aug 15, 2024 · Since 2022, various provinces in China have gradually introduced policies requiring renewable energy projects to include energy storage systems as a necessary step ...

## [China scraps energy storage mandate for renewable energy ...](#)

Mar 14, 2025 · In a major policy shift towards electricity market liberalization, China has introduced contract for difference (CfD) auctions for renewable energy plants and removed the ...



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